

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)
Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Angelica Corporation

2. All other names debtor used in the last 8 years Angelica
Angelica Healthcare
Angelica Image Apparel
Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 43-0905260

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1105 Lakewood Parkway, Suite 210</u> Number Street	_____ Number Street
	<u>_____</u> P.O. Box	<u>_____</u> P.O. Box
	<u>Alpharetta Georgia 30009</u> City State ZIP Code	<u>_____</u> City State ZIP Code
	<u>Fulton</u> County	Location of principal assets, if different from principal place of business <u>_____</u> Number Street <u>_____</u> City State ZIP Code

5. Debtor's website (URL) www.angelica.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax- entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4234

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ YesDistrict _____ When _____ Case number _____
MM/ DD/ YYYYDistrict _____ When _____ Case number _____
MM / DD/ YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ YesDebtor See attached Schedule 1 Relationship See attached Schedule 1District See attached Schedule 1 When See attached Schedule 1

Case number, if known _____ MM / DD/ YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number

Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency

Contact Name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors**(on a consolidated basis)**

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets**(on a consolidated basis)**

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities**(on a consolidated basis)**

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 3, 2017
MM / DD / YYYY

<p>✕ <u>/s/ John Makuch</u> Signature of authorized representative of debtor</p> <p><u>Interim Chief Financial Officer</u> Title</p>	<p><u>John Makuch</u> Printed name</p> <p><u></u> Title</p>
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18. Signature of attorney

<p>✕ <u>/s/ Matthew S. Barr</u> Signature of attorney for debtor</p> <p><u>Matthew S. Barr</u> Printed Name</p> <p><u>Weil, Gotshal & Manges LLP</u> Firm Name</p> <p><u>767 Fifth Avenue</u> Number Street</p> <p><u>New York, New York 10153</u> City/State/Zip</p> <p><u>(212) 310-8000</u> Contact phone</p> <p><u>matt.barr@weil.com</u> Contact email address</p> <p><u>2800175</u> <u>NY</u> Bar Number State</p>	<p>Date <u>April 3, 2017</u> MM / DD / YYYY</p>
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Schedule 1

Pending Bankruptcy Cases Filed by Debtor and Affiliates of Debtor

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case, filed a voluntary petition for relief under chapter 11 of title 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”). A motion will be filed with the Court requesting that the chapter 11 cases of the entities listed below be consolidated for procedural purposes only and jointly administered, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, under the case number assigned to the chapter 11 case of **Angelica Corporation**.

COMPANY	CASE NUMBER	DATE FILED	DISTRICT
Angelica Textile Services, Inc. (New York)	17-_____()	April 3, 2017	S.D.N.Y.
Angelica Corporation	17-_____()	April 3, 2017	S.D.N.Y.
Clothesline Holdings, Inc.	17-_____()	April 3, 2017	S.D.N.Y.
Angelica Textile Services, Inc. (California)	17-_____()	April 3, 2017	S.D.N.Y.
Royal Institutional Services, Inc.	17-_____()	April 3, 2017	S.D.N.Y.

ANGELICA CORPORATION

CERTIFICATE OF CORPORATE SECRETARY

April 2, 2017

I, Jonathan Blake, being the duly elected and authorized Corporate Secretary of Angelica Corporation (the “**Company**”) hereby certifies as follows:

- A. I am a duly qualified and elected officer of the Company and, as such, I am familiar with the facts herein certified and I am duly authorized to certify the same on behalf of the Company;
- B. Attached hereto is a true, correct, and complete copy of the resolutions of the Board of Directors of the Company, duly adopted and approved on April 2, 2017, in accordance with each Company’s bylaws; and
- C. Such resolutions have not been amended, altered, annulled, rescinded, modified or revoked since their adoption and remain in full force and effect as of the date hereof. There exist no subsequent resolutions relating to the matters set forth in the resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 2nd day of April, 2017.

/s/ Jonathan Blake

Name: Jonathan Blake

Title: Corporate Secretary

**RESOLUTIONS OF THE BOARD OF DIRECTORS OF
ANGELICA CORPORATION**

April 2, 2017

Effective as of this 2nd day of April, 2017, pursuant to a special meeting on the same date, the members constituting at least a majority of the votes of a quorum of the board of directors (the “**Board**”) of Angelica Corporation, a Missouri corporation (the “**Company**”), upon a motion duly made and seconded and acting pursuant to the Company’s organizational documents, took the following actions and adopted the following resolutions:

WHEREAS, the Board of the Company has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it, and the impact of the foregoing on the Company’s businesses;

WHEREAS, the Board of the Company has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Board of the Company desires to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Board has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and be it further

RESOLVED, that David A. Van Vliet, John Makuch, or Jonathan Blake (each, an “**Authorized Officer**”) in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to execute and file in the name and on behalf of the Company, and under its corporate seal or otherwise, all petitions, schedules, motions, lists, applications, pleadings, and other papers in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”), including, without limitation, negotiating, executing, delivering and performing any and all documents, agreements, certificates and/or instruments in connection with the chapter 11 filing and professional retentions set forth in these resolutions; and be it further

II. Debtor-in-Possession Financing

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interest of the Company to engage in, and the Company will obtain benefits from, the lending transactions under that certain senior secured debtor-in-possession asset-based lending term loan credit facility in an aggregate principal amount of approximately \$65,000,000 to be evidenced by that certain Senior Secured Debtor-in-Possession Credit Agreement, to be entered into by and among the Company and its affiliates identified therein, as Borrowers, the financial institutions party thereto from time to time, as Lenders and Wells Fargo Capital Finance, LLC, as Agent (together with the Exhibits and Schedules annexed thereto, the “**DIP Credit Agreement**”) (capitalized terms used in this section with respect to debtor-in-possession financing and not otherwise defined herein shall have the meanings ascribed to such terms in the DIP Credit Agreement); in each case subject to approval by the Bankruptcy Court, which is necessary and appropriate to the conduct, promotion

and attainment of the business of the Company (the “**Debtor-in-Possession Financing**”); and be it further

RESOLVED, that the form, terms and provisions of each of (i) the DIP Credit Agreement, including the use of proceeds to provide liquidity for the Company throughout the Chapter 11 Case, substantially in the form presented to the Board and (ii) any and all of the other agreements, including, without limitation, any guarantee and security agreement, certificates, documents and instruments authorized, executed, delivered, reaffirmed, verified and/or filed in connection with the Debtor-in-Possession Financing (together with the DIP Credit Agreement, collectively, the “**DIP Financing Documents**”) and the Company’s performance of its obligations thereunder, including the borrowings and guarantees contemplated thereunder, are hereby, in all respects confirmed, ratified and approved; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to negotiate and approve the terms, provisions of and performance of, and to prepare, execute and deliver the DIP Credit Agreement and any other DIP Financing Documents, in the name and on behalf of the Company under its corporate seal or otherwise, and such other documents, agreements, instruments and certificates as may be required by the Agent or required by the DIP Credit Agreement and any other DIP Financing Documents; and be it further

RESOLVED, that the Company be, and hereby is, authorized to incur the obligations under and to undertake any and all related transactions contemplated under the DIP Financing Documents including the granting of security thereunder (collectively, the “**DIP Financing Transactions**”); and be it further

RESOLVED, that any Authorized Officer is hereby authorized to grant security interests in, and liens on, any and all property of the Company as collateral pursuant to the DIP Financing Documents to secure all of the obligations and liabilities of the Company thereunder to the Lenders and the Agent, and to authorize, execute, verify, file and/or deliver to the Agent, on behalf of the Company, all agreements, documents and instruments required by the Lenders in connection with the foregoing; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take all such further actions including, without limitation, to pay all fees and expenses, in accordance with the terms of the DIP Financing Documents, which shall, in such Authorized Officer’s judgment, be necessary, proper or advisable to perform the Company’s obligations under or in connection with the DIP Credit Agreement or any of the other DIP Financing Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, waivers of certain provisions of or other modifications, renewals, replacements, consolidations, substitutions and extensions of the DIP Credit Agreement and/or any of the DIP Financing Documents which shall, in such Authorized Officer’s judgment, be necessary, proper or advisable; and be it further

III. Asset Purchase Agreement

WHEREAS, in connection with the Chapter 11 Case, the Board proposes to enter into that certain asset purchase agreement between the Company, KKR Credit Advisors (US) LLC and the other parties thereto (the “**Asset Purchase Agreement**”), on the terms and conditions set forth therein.

WHEREAS, the Board has reviewed and considered the Asset Purchase Agreement and believes that the Asset Purchase Agreement and the transactions contemplated thereby are in the best interest of the Company.

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interest of the Company to enter into the transactions contemplated by the Asset Purchase Agreement with an affiliate of KKR Credit Advisors (US) LLC as purchaser, substantially on the terms of the draft asset purchase agreement which has been provided to the Board and with such changes thereto as the Authorized Officer executing the same shall approve, and any other agreements, consents, certificates, amendments, assignments, and instruments in connection therewith (together with the Asset Purchase Agreement, the “**Purchase Documents**”), in each case subject to approval by the Bankruptcy Court; and be it further

RESOLVED, that the form, terms and provisions of the Purchase Documents and the Company’s performance of its obligations thereunder, are hereby in all respects confirmed, ratified and approved; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to negotiate and approve the terms, provisions of and performance of, and to prepare, execute and deliver the Purchase Documents, in the name and on behalf of the Company under its corporate seal or otherwise, and such other documents, agreements, instruments and certificates as such Authorized Officer executing the same considers necessary, appropriate, proper, or desirable to effectuate the transactions contemplated by the Purchase Documents; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take all such further actions including, without limitation, to pay all fees and expenses, in accordance with the terms of the Purchase Documents, which shall, in such Authorized Officer’s judgment, be necessary, proper or advisable to perform the Company’s obligations under or in connection with the Purchase Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it further

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the Purchase Documents which shall, in such Authorized Officer’s judgment, be necessary, proper or advisable; and be it further

IV. Retention of Advisors

RESOLVED, that firm of Houlihan Lokey Capital, Inc., located at 245 Park Avenue, 20th Floor, New York, New York 10167, is hereby retained as investment banker for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Alvarez & Marsal North America, LLC, located at 600 Madison Ave, 8th Floor, New York, New York 10022, is hereby retained as financial advisor for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, New York 10153, is hereby retained as attorneys for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Prime Clerk LLC, located at 830 Third Avenue, 9th Floor, New York, New York 10022, is hereby retained as claims, noticing and administrative agent for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

V. General Authorization and Ratification of Past Actions

RESOLVED, that any and all actions taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company prior to the date of these resolutions that would have been authorized by these resolutions but for the fact that such actions were taken prior to the date of these resolutions be, and hereby are, authorized, ratified, confirmed, adopted and approved in all respects as the acts and deeds of the Company.

Fill in this information to identify the case:

Debtor name Angelica Textile Services, Inc. (New York), et al.

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim	Indicate if claim is contingent, unliquidated, disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	MEDLINE INDUSTRIES INC THREE LAKES DRIVE NORTHFIELD, IL 60093	CHARLIE MILLS CHIEF EXECUTIVE OFFICER Phone: (847) 949-5500 Fax: (847) 837-2765 Fax: (847) 949-2497	Trade Debt				\$12,866,725
2	HARBOR LINEN 2 FOSTER AVENUE GIBBSBORO, NJ 08026	EARL WAXMAN CHIEF EXECUTIVE OFFICER Phone: (856) 435-2000 Fax: (856) 346-4598 Email: EWAXMAN@HARBORLINEN.COM	Trade Debt				\$7,106,519
3	SODEXO LAUNDRY SERVICES, INC. 9801 WASHINGTONIAN BLVD. GAITHERSBURG, MD 20878	MARC ROLLAND CHIEF FINANCIAL OFFICER Phone: (301) 987-4000 Fax: (301)-987-4438	Litigation Settlement				\$1,825,000
4	ECOLAB TEXTILE CARE 370 N. WABASHA STREET ST. PAUL, MN 55102-2233	DOUGLAS M. BAKER, JR. CHIEF EXECUTIVE OFFICER Phone: (800) 352-5326 Fax: (651) 225-3098 Email: DOUGLAS.BAKER@ECOLAB.COM	Trade Debt				\$1,224,503
5	MED I PANT INC 9100 RAY LAWSON BOULEVARD MONTREAL, QC H1J 1K8	MR. DAVID ARDITI CHIEF EXECUTIVE OFFICER Phone: (514) 356-1224 Fax: (514) 356-0055 Email: DRARDITI@MIP.CA	Trade Debt				\$1,110,897
6	STANDARD TEXTILE INC ONE KNOLLCREST DRIVE CINCINNATI, OH 45237	GARY HEIMAN CHIEF EXECUTIVE OFFICER Phone: (800) 999-0400 Fax: (513) 761-0467 Email: GHEIMAN@STANDARDTEXTILE.COM	Trade Debt				\$655,485
7	STREAMLINE SOLUTIONS 2515 SHADER ROAD ORLANDO, FL 32804	DAVID ARKEILPANE CO-OWNER Phone: 866-244-7700 Fax: (866) 410-8675 Email: DARKEILPANE@STREAMLINESOLUTIONSUSA.COM	Trade Debt				\$552,092
8	POSITEK RFID, LP 1210 STANBRIDGE STREET SUITE 710 NORRISTOWN, PA 19401	HERB MARKMAN CHIEF EXECUTIVE OFFICER Phone: (610) 275-2905 Fax: (610) 275-9703 Email: HMARKMAN@POSITEKRFID.COM	Trade Debt				\$517,290

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim	Indicate if claim is contingent, unliquidated, disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	FASHION SEAL UNIFORMS 10055 SEMINOLE BLVD. SEMINOLE, FL 33772	MICHAEL BENSTOCK CHIEF EXECUTIVE OFFICER Phone: (888) 491-5818 Fax: (888) 674-5317 Email: MBENSTOCK@SUPERIORUNIFORMGROUP.COM	Trade Debt				\$436,669
10	PENSKE TRUCK LEASING INC 2675 MORGANTOWN ROAD READING, PA 19607	BRIAN HARD CHIEF EXECUTIVE OFFICER Phone: (610) 775-6000 Fax: (610) 775-6432	Trade Debt				\$412,410
11	AMERICAN ASSOCIATED CO INC 116 BETHEA ROAD SUITE 424 FAYETTEVILLE, GA 30214	LARRY MALLAM PRESIDENT Phone: (770) 719-4330 Fax: (770) 719-7577	Trade Debt				\$395,625
12	ENCOMPASS GROUP LLC 615 MACON STREET MCDONOUGH, GA 30253	ALAN DAVIS CHIEF FINANCIAL OFFICER Phone: (800) 284-4540 Fax: (770) 957-1888 Email: ALAN.DAVIS@ENCOMPASSGROUP.NET	Trade Debt				\$336,187
13	PHOENIX TEXTILE CORPORATION 21 COMMERCE DR O'FALLON, MO 63366	LINDA HABERSTROH PRESIDENT Phone: (314) 291-2151 Fax: (314) 344-5786	Trade Debt				\$246,582
14	TINGUE BROWN AND COMPANY 309 DIVIDEND DR. PEACHTREE CITY, GA 30269	DAVID TINGUE CHIEF EXECUTIVE OFFICER Phone: (800) 829-3864 Fax: (770) 486-0975 Email: DTINGUE@TINGUE.COM	Trade Debt				\$192,606
15	THE COMPLETE LOGISTICS CO 1670 S ETIWANDA AVE ONTARIO, CA 91761	RICK WHEELER PRESIDENT Phone: (909) 544-5040 Fax: (800) 397-6909 Email: RWHEELER@LOGISTICSINC.COM	Trade Debt				\$190,895
16	GOLDEN STAR INC 6445 METCALF AVENUE OVERLAND PARK, KS 66202	GARY GRADINGER PRESIDENT & CEO Phone: (816) 842-0233 Fax: (816) 842-1129 Email: GOLDENSTAR@GOLDENSTAR.COM	Trade Debt				\$189,330
17	RYDER TRANSPORTATION SERV 11690 NW 105TH STREET MIAMI, FL 33178	ART A. GARCIA CHIEF FINANCIAL OFFICER Phone: (305) 500-3726 Fax: (305) 500-4579 Email: CUSTOMER_SERVICE-US@RYDER.COM	Trade Debt				\$186,729
18	CENTIMARK CORPORATION 12 GRANDVIEW CIRCLE CANONSBURG, PA 15317	EDWARD B. DUNLAP CHIEF EXECUTIVE OFFICER Phone: (724) 514-8700 Fax: (724) 743-7790 Email: TECHNOLOGY@CENTIMARK.COM	Trade Debt				\$182,109
19	PENSION BENEFIT GUARANTY CORPORATION 1200 K STREET, NW, SUITE 340 WASHINGTON, DC 20005-4026	COUNSEL OFFICE OF THE CHIEF COUNSEL Phone: (202) 326-4020 Fax: (202) 326-4112	Pension Liability	Contingent & Unliquidated			Undetermined
20	NATIONAL RETIREMENT FUND 6 BLACKSTONE VALLEY PLACE SUITE 302 LINCOLN, RI 02865-1112	RICHARD N. RUST FUND MANAGER Phone: (401) 334-4155 Fax: (401) 334-5133	Partial Pension Withdrawal	Contingent, Unliquidated & Disputed			Undetermined

Fill in this information to identify the case:

Debtor name: Angelica Corporation
United States Bankruptcy Court for the Southern District of New York
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 3, 2017
MM / DD / YYYY

X

/s/ John Makuch
Signature of individual signing on behalf of debtor

John Makuch
Printed name

Interim Chief Financial Officer
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11
:
ANGELICA CORPORATION, *et al.*, : Case No. 17-____ (____)
:
Debtors.¹ : (Joint Administration Pending)
:
-----X

**DEBTORS' CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
PURSUANT TO FED. R. BANKR. P. 1007(a)(1) AND 7007.1 AND LOCAL RULE 1007-3**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, and Rule 1007-3 of the Local Bankruptcy Rules for the Southern District of New York, Angelica Corporation and its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases, respectfully represent as follows:

1. As of the date hereof, only Trilantic Capital Partners is a corporation that directly or indirectly owns 10% or more of Clothesline Holdings, Inc.'s equity interests.
2. Clothesline Holdings, Inc. owns one hundred percent (100%) of the equity interests of Angelica Corporation.
3. Angelica Corporation owns one hundred percent (100%) of the equity interests of Angelica Textile Services, Inc. (New York) and Angelica Textile Services, Inc. (California).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Angelica Corporation (5260); Clothesline Holdings, Inc. (1081); Angelica Textile Services, Inc.-NY (6508); Royal Institutional Services, Inc. (8906); and Angelica Textile Services, Inc.-CA (5010). The location of the Debtors' corporate headquarters is 1105 Lakewood Parkway, Suite 210, Alpharetta, Georgia 30009.

4. Angelica Textile Services, Inc. (New York) owns one hundred percent (100%) of the equity interests of Royal Institutional Services, Inc.

Dated: April 3, 2017
New York, New York

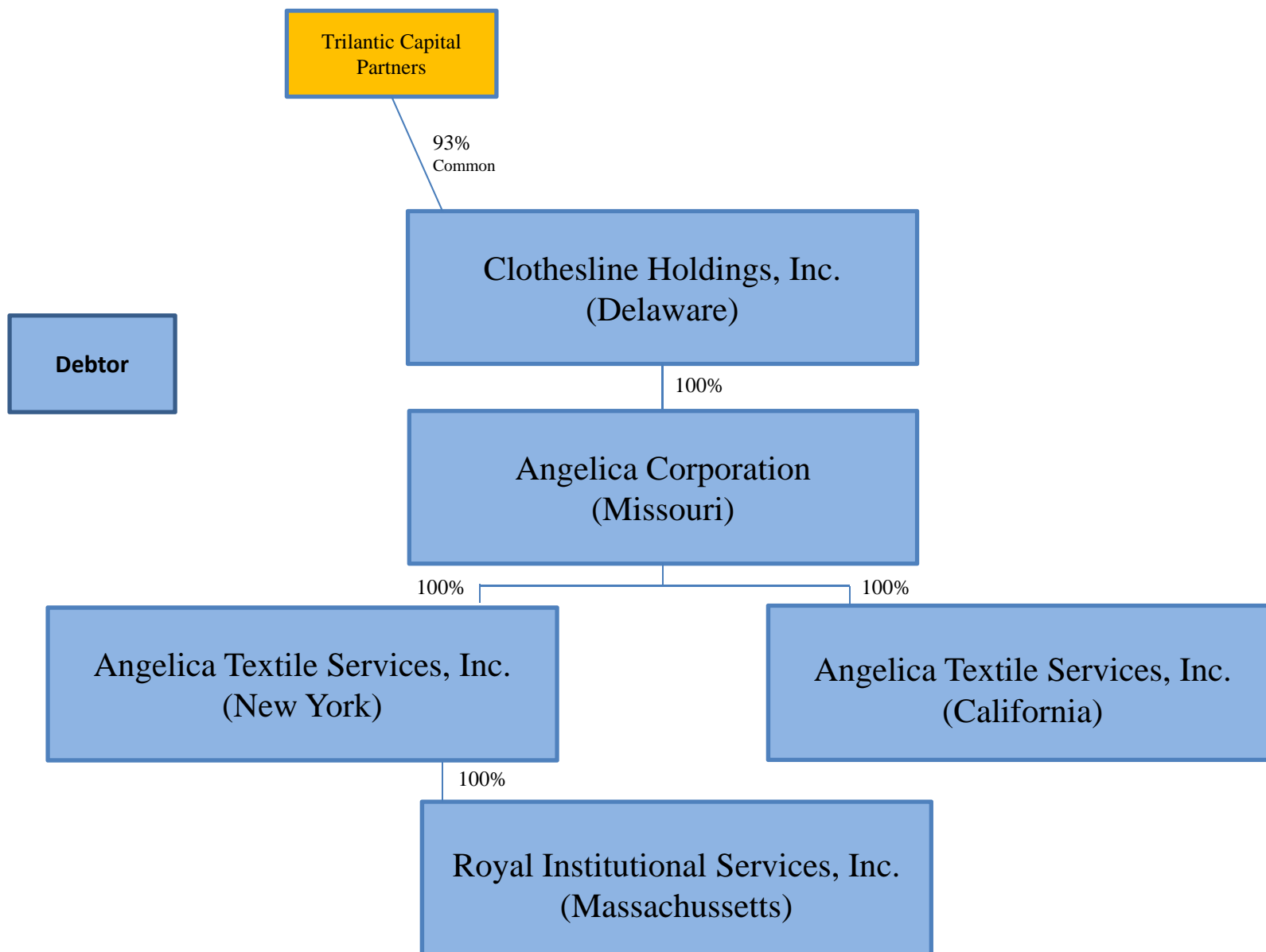
ANGELICA CORPORATION
(for itself and on behalf of its affiliates
as Debtors and Debtors in Possession)

/s/ John Makuch
NAME: John Makuch
TITLE: Interim Chief Financial Officer

Exhibit A

Organizational Chart

Angelica Organizational Chart



Fill in this information to identify the case:

Debtor name: Angelica Corporation
United States Bankruptcy Court for the Southern District of New York
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ *Other document that requires a declaration* Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 3, 2017
MM / DD / YYYY

X

/s/ John Makuch
Signature of individual signing on behalf of debtor

John Makuch
Printed name

Interim Chief Financial Officer
Position or relationship to debtor